

## IRA WITHDRAWAL/RMD FORM Black Creek Diversified Property Fund, Inc.

## Please Print or Type

This form should be used by the IRA owner or owner of a Beneficiary IRA to request distributions from the account.

This form should be reviewed and completed with the assistance of a financial or tax advisor.

Forward To: First Trust Retirement, c/o SS&C

Regular Mail

PO Box 219079

Kansas City, MO 64121-9079

Forward To: First Trust Retirement, c/o SS&C

Overnight Delivery

Mail Stop: DPF

430 West 7th Street

855-387-3847 Kansas City, MO 64105-1407

Step 1: IRA OWNER INFORMATION					
IRA Owner Name/Beneficiary Name*	Social Security N	umber* Date of Birth*	FTR Account Number (If Applicable)		
•	•		, ,,		
A.I.I. *	C'.  C				
Address*  *If completing for a death distribution, ple	City/State/Zip*	Email	Phone Number*		
Step 2: PRODUCT SELECTION	ease provide the beneficiary inform	ation in this section. A Certified Co	opy of the Death Certificate is required.		
☐ Black Creek Diversified Property Fun	d, Inc.* Undirected Cash	Account**			
Black Creek Diversified Property Fund, Inc.					
*Redemptions for Diversified Property Fund, Inc. are processed in accordance with their respective Share Redemption Programs and are subject the availability.					
Please review the prospectuses for details or call Diversified Property Fund, Inc. at 888-310-9352.					
			ted on the last day of each calendar month. The		
daily balance method is used to calculate the Step 3: ONE TIME WITHDRAWAL INSTRUC		he bank deposit is insured up to ap	oplicable FDIC limits.		
☐ Traditional IRA	☐ Roth IRA	☐ SEP IRA	Donaficiam IDA		
	□ ROULIKA	□ SEP IKA	☐ Beneficiary IRA		
☐ Redeem ENTIRE account					
Redeem PARTIAL amount of \$	or	shares from account			
Step 4: ONE TIME WITHDRAWAL DISTRIBU	JTION REASON				
Premature Distribution (Account holder must be under age 59 ½ - IRS penalty applies unless rollover occurs within 60 days)					
Premature Exempt Distribution (Include	Premature Exempt Distribution (Including Permanent Disability, SEPP, and other identified 72 (t) qualified exceptions.)				
Normal Distribution (Account holder age 59 ½ or over)					
Death Distribution (If not already in a Beneficiary IRA; Must provide a certified copy of the account holder's Death Certificate)					
Return of Excess Contribution Amoun					
_	☐ Prior Year				
Recharacterization Amount \$*					
☐ Current Year ☐ Prior Year					
Direct Roth IRA Conversion Amount \$					
IRA Trustee to Trustee Transfer Liquid	IRA Trustee to Trustee Transfer Liquidate and move proceeds to Undirected Cash account (Proceeds will be deposited in Undirected Cash account until the				
TOA paperwork is received) Please note that if requesting an IRA Trustee transfer you need to contact the accepting custodian and complete their					
transfer (TOA) paperwork. A Medallion Signature Guarantee stamp may be required on their transfer form.					
*Deadline to recharacterize a contribution or remove an excess contribution is the IRA Owner's tax filing deadline (for the tax year of the contribution), plus any extensions including an automatic 6-month extension for those who file by the tax deadline.					
Step 5: RMD INSTRUCTIONS	reaction for those who file by the	tax acadime.			
☐ Traditional IRA	☐ SEP IRA	☐ Benefici	ary IRA (Must complete step 6)		
☐ One-time (yea	ar) RMD for \$				
☐ Custodian Calculated	(year) RMD	<del>_</del>			
Step 6: BENEFICIARY IRA RMD OPTIONS (CONTINUED ON PAGE 2)  Required minimum distributions (RMDs) HAD NOT started for the original/deceased account holder.					
•	ibs/ find NOT started for the origin	al, deceased account noider.			
Please select one of the following options:					
	☐ Lump Sum (I wish to receive the distribution in a single lump-sum payment)				
+5 years (I wish to take distributions over a five-year period)					
Life (I wish to take distributions based on my life expectancy)					
If you are the spouse of the original account owner, you may elect to have your life expectancy recalculated each year. Please select one:					
☐ Recalculated each year					
☐ Not recalculated each year					





Step 6: BENEFICIARY IRA RMD OPTIONS (CONTINUED FROM PAGE 1)	
Required minimum distributions (RMDs) HAD started for the original/dec	eased account holder.
Please select one of the following options:	
I wish to take distributions based on the oldest beneficiary's life expect	tancy. (If you are the oldest beneficiary, your LE will be used)
I wish to continue taking distributions in the manner elected by the or	ginal account owner
Required information for Beneficiary RMD Calculation:	
Name of prior participant/account owner:	
Date of death of prior participant/account owner:	
Date of birth of prior participant/account owner:	
Surviving spouse. If a surviving spouse, register my IRA:	
As a Beneficiary IRA	
In my name (not a Beneficiary IRA)	
A non-spousal beneficiary (for non-spousal beneficiary, account will be registere	d as a Beneficiary IRA).
☐ I am the oldest beneficiary of this IRA.	
☐ I am not the oldest beneficiary of this IRA.	
Date of Birth of Oldest Beneficiary:	
Step 7: PAYMENT METHOD	
Taxable Options:	
	ed account does not exist. See product prospectus for requirements.)
Non-Taxable Options:	
Deposit cash into my Undirected Cash Account	
Transfer in Kind my IRA; Existing Account Number	
Create New Account (Must complete an IRA Application to create a ne	w account for Recharacterization or Roth Conversions)
Payee or Account Name	
Account Number	
Street Address	
<del></del>	
City, State & ZIP	Signature Guarantee



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## Step 8: INCOME TAX WITHHOLDING (THIS SECTION MUST BE COMPLETED\*) (Form W-4/OMB No. 1545-0415)

\* Except for a distribution from a Roth IRA or for a return of excess contribution. In compliance with the "Tax Equity and Fiscal Responsibility Act," First Trust Retirement, as custodian, is required to withhold Federal Income Tax from all IRA distributions. You may exercise your right to elect not to have funds withheld. This election will be in effect until you change it. You may change or revoke this election at any time and as often as you wish. You may elect out of this withholding by checking the appropriate box below. Please note that penalties may be incurred under the estimated tax rules if your withholding and/or estimated tax payments are not sufficient. Please note that withholding cannot be done for Transfers-in-Kind or Transfers to Non-Qualified accounts. If no election is made, First Trust Retirement is required to withhold 10% Federal Income Tax. State Income Taxes cannot be withheld from your distribution. Do not withhold taxes. Withhold % from the amount withdrawn (must be at least 10%). Step 9: SUBSTITUTE W-9 I HEREBY CERTIFY under penalty of perjury (i) that the taxpayer identification number shown on the Transfer Agreement is true, correct and complete, (ii) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or distributions, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding, and (iii) I am a U.S. person. **Step 10: SIGNATURE REQUIRED** By signing below, I certify that the information I have provided is true and correct, and I authorize the Custodian to distribute my IRA as instructed above.

IRA Owner Signature

Date

\* If signing as Power of Attorney, valid POA documents must be included.